

## SUBMISSION SHEET

Introducer firm

Contact

Contact details

Date of submission

Borrower

Net loan required

Term

Rate

%

Arrangement fee

%

Security address

Postcode

Value

Credit history

Client detail

*(relevant client background covering experience of similar projects and details of all contractors to be used on project - builders, plumbers, etc)*

Purpose of loan

*(to include: purpose of loan, background, requirements, type of application, any relevant website links, details on planning permissions, previous experiences)*

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Full exit details

*(to include: which lenders are to be approached, who they intend to market it with and details on timeframes for this)*

Risk(s)

*(to include: any risks which you foresee)*

Your comments

*(to include: any previous dealings you have had with the borrower, have you met with the client etc together with your summary of the transaction)*