



中國銀行
BANK OF CHINA

Completix

Date:
Loan Officer: Lee Hunt
Branch: Manchester
Direct / Introduced:
Broker FCA Firm Ref:
Principle FCA Firm Ref:
Broker's Fee:

Introducer Name.....

Mortgage Agreement in Principle Form

1) Loan / Credit Requirements

Type of facility required:	Repayment Other details:		
Amount required:	£	Loan term:	Years
Interest rate:		Arrangement Fee:	£
Monthly payment:	£	Purchase Price:	£
Valuation:	£	LTV ratio:	%
Loan purpose:	Purchase of main residence Buy to Let Re-mortgage If re-mortgage, please state reason.....		

2) Personal Details

Applicant (1) Name:	Applicant (2) Name:
Date of Birth: ___/___/___ Sex: M F	Date of Birth: ___/___/___ Sex: M F
Nationality:	Nationality:
Residency Status (if applicable):	Residency Status (if applicable):
Indefinite leave to remain Work permit Years remaining:	Indefinite leave to remain Work permit Years remaining:
Address:	Address:
Owner occupied Living with parents Renting	Owner occupied Living with parents Renting
No. years at current address:	No. years at previous address:
Previous Address (if less than 3 years at current address):	Previous Address (if less than 3 years at current address):
No. years at previous address:	No. years at previous address:
Telephone Number:	Telephone Number:
Mobile Number:	Mobile Number:
Email:	Email:
Single Married/Civil Partnership Divorced Widowed Living with Partner	Single Married/Civil Partnership Divorced Widowed Living with Partner
Name and Date of Birth of dependent (s):	Name and Date of Birth of dependent (s):

3) Occupation

Name of Employer/Business:	Name of Employer/Business:
Job Title / Occupation:	Job Title / Occupation:
Years Employed / Traded:	Years Employed / Traded:
Intended retirement age:	Intended retirement age:

4) Credit History

Any past credit problems?	Any past credit problems?
Any past, present bankruptcies? Yes No	Any past, present bankruptcies? Yes No

Any past, present county court judgments? Yes No

Any past, present county court judgments? Yes No

5) Finances

Applicant 1 Applicant 2
Annual Income: £ £

Gross Salary/Pre-tax net profit
Previous year Discretionary Net Bonus/Commission (50%)
Dividends
Rental income
Benefits
Other income (give details)

Total annual income

Annual Expenses:

Proposed Mortgage Loan (1) BOC(UK) Ltd

Loan Repayments per annum
Current Outstanding balance
Maturity Date

Loan (2) Lender Name:

Loan Repayments per annum
Current Outstanding balance
Maturity Date
Interest Rate

Loan (3) Lender Name:

Loan Repayments per annum
Current Outstanding balance
Maturity Date
Interest Rate

Loan (4) Lender Name:

Loan Repayments per annum
Current Outstanding balance
Maturity Date
Interest Rate

Credit Cards

Annual Payment
Current Outstanding balance's

Hire Purchase

Annual Payment
Current Outstanding balance
Maturity Date
Interest Rate

Tax

National Insurance Contribution
Other tax
Life Assurance/Pension Contribution
Child Maintenance and Alimony

Essential Expenditure

Council Tax
Ground Rent & Service Charge
Water
Gas, electricity or other heating
Basic household costs -
* Food
* Cleaning & washing
Building/Contents Insurance
Telephone
Essential travel (to and from work)

Basic Quality of Living Costs

Household goods -
* Appliances
* Furniture
* Repairs
Personal goods & clothing
Motor expenses
* Insurance
* Maintenance
* Road tax
* Fuel
Other Transportation
School Fees / Child Care
Basic Recreation- holidays, entertainment, leisure etc)
Gym Membership
Mobile Telephone

6) Bankers

Main Bankers

Main Bankers

Existing BoC (UK) customer? Yes No

Existing BoC (UK) customer? Yes No

Bank of China Customer Number:

Bank of China Customer Number:

Please note that a Bank of China (UK) Limited Current Account is required to make monthly mortgage payments.

7) Security

Property Address:

Number of Bedrooms:

Description (please tick all boxes that apply):
Mid Terraced End of Terrace Semi Detached
House Bungalow Studio Flat Flat Maisonette
Purpose Built Converted

Freehold Leasehold (.....years remaining of lease term) Share of Freehold

Property Age / Completion Date (new build): Construction Type: Standard Non-standard

Incentives (if any, must be disclosed at early stage to avoid any delay in completion.) **If this is new build property, please provide a copy of sales contract.**

Is/Will this property be the main residence of the applicant and/or members of his/her family? Yes No

Notes

Please use this section to detail any other information which we should be aware of.

1) Background to the applicants and/or business, including experience and any information pertinent to this proposal

2) Net profit for last three years

3) Assets & Liabilities

ASSETS are property, investments and savings

LIABILITIES are secured and unsecured debt and guarantees

ASSET NAME / ADDRESS MARKET VALUATION LIABILITY (INCLUDING LENDER)

TOTALS

NET WORTH £