

Complete^{ES}

Enquiry Form

Please ensure all fields are completed. Failure to do so may result your enquiry being delayed.

Broker Information

Contact	<input type="text"/>
Company	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Post Code	<input type="text"/>
FSA Number	<input type="text"/>
Email Address	<input type="text"/>
Telephone	<input type="text"/> (no spaces)
DA / AR / Network	<input type="text"/> (enter either DA, AR or the name of your network)

Client Details

	1st Applicant	2nd Applicant
Title	<input type="text"/>	<input type="text"/>
Forename	<input type="text"/>	<input type="text"/>
Middlename(s)	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Previous Surname	<input type="text"/>	<input type="text"/>
DOB	<input type="text"/> (dd/mm/yyyy)	<input type="text"/> (dd/mm/yyyy)
Nationality	UK / EU / Non EU with permanent rights to reside / Non EU with non permanent rights to reside	UK / EU / Non EU with permanent rights to reside / Non EU with non permanent rights to reside
Marital Status	Common Law / Divorced / Married & Civil Partnership / Separated / Single / Widowed	Common Law / Divorced / Married & Civil Partnership / Separated / Single / Widowed

Current Address

	1st Applicant	2nd Applicant
Address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Post Code	<input type="text"/>	<input type="text"/>
Time at Address	<input type="text"/> (months)	<input type="text"/> (months)
Tenure	Living with friends or relatives / Owner / Owner unencumbered / Tenant Rental	Living with friends or relatives / Owner / Owner unencumbered / Tenant Rental

Previous Address

	1st Applicant	2nd Applicant
Address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Post Code	<input type="text"/>	<input type="text"/>
Time at Address	<input type="text"/> (months)	<input type="text"/> (months)

Current Loan Details

Balance	<input type="text"/> (£)
Monthly Payment	<input type="text"/> (£)
Lender	<input type="text"/>

Required / New Loan Details

Loan Type	Purchase / Remortgage / Secured Loan	Repayment Method	Interest Only / Repayment
Property Value	<input type="text"/> (£)	Property Type	Detached / Flat / Semi / Terraced
Amount Required	<input type="text"/> (£)	Number of Floors	<input type="text"/> (0 - 7)
Term	<input type="text"/> (years)	Ex Local Authority?	Yes / No
Property Location	London & SE / Northern Ireland / Outside London & SE / Scotland / Wales	Housing benefit in last 12 months?	Yes / No
Source of deposit (purchase only)	Borrowing from 3rd party / Builders Deposit / Gift from relative / Sales of property / Savings / Unknown source / Vendors deposit	Deposit Amount (0 if repayment)	<input type="text"/> (£)

Current Financial Commitments

Company	Purpose	Balance	Payment	Repay?	Secured?
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No
<input type="text"/>	<input type="text"/>	<input type="text"/> (£)	<input type="text"/> (£)	Yes / No	Yes / No

Additional Notes

Please provide on a separate sheet

Data Protection & Eligibility

Do you have the applicant(s) verbal or signed authority in passing this information to us? Yes / No

Have you obtained the applicant(s) consent to perform a search in accordance with the Data Protection Statement below? Yes / No

Are the applicant(s) current UK tax payers? Yes / No

Data Protection Statement

By agreeing to this statement, you confirm that you are authorised to act for the applicant(s) in this mortgage enquiry and confirm that the applicant(s) have consented to Complete Mortgage & Loan Services (CMLS) instructing a panel lender to...

- A carry out searches at the Credit Reference Agencies to verify any information and to assess the enquiry and understand that
 - i) information held about them at the Credit Reference Agencies may be linked with the applicant(s) financial partner(s)
 - ii) information given about another applicant is accurate and that all applicant(s) have consented to any other applicant(s) disclosing their personal data for the purposes set out therein
 - iii) information about joint applicants will be linked at the Credit Reference Agencies
- B verifying any information the applicant(s) have provided. If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies to prevent fraud and money laundering
- C taking up references
- D recording any information provided for the purpose of processing the applicant(s) enquiry

Please ensure the following is read to the applicant(s)...

Information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your financial partners. For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any associated records.

Please note...

Lenders may use a 'credit scoring' or other automated process in deciding whether to accept your application and during the life of your account, for example to review your secured debt and/or the interest rate and other charges on your account (all of which may be varied by the them). This may involve searching your records again at Credit Reference Agencies (who will keep records of the lenders search) as well as using other information they hold about you. If you are made aware that a Notice of Correction and/or Notice of Dispute has been filed with a Credit Reference Agency by or in relation to an applicant, please notify us immediately. In order to comply with the Data Protection Act, all such applicants must be manually reviewed.

Any decision in principal give, will be subject to the lenders valuation restrictions.

Data Protection Statement

I/We agree with the above Data Protection Statement

Yes / No