

Complete

Secure Loan Application Form

Broker Name	Phone	Plan
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(1) LOAN DETAILS

Amount Required £	Term (Months)	Payment Protection None <input type="checkbox"/> Single <input type="checkbox"/> Joint <input type="checkbox"/>	Loan Purpose
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(2) APPLICANT DETAILS *(Please ensure correct spelling to avoid delay)*

Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss/Ms <input type="checkbox"/>	First Names in full <i>(Ensure all middle names included)</i>	Surname	Date of Birth <input type="text"/> <input type="text"/> <input type="text"/> Age	Married <input type="checkbox"/> C/Law <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/>
Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss/Ms <input type="checkbox"/>	First Names in full <i>(Ensure all middle names included)</i>	Surname	Date of Birth <input type="text"/> <input type="text"/> <input type="text"/> Age	Married <input type="checkbox"/> C/Law <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/>

(3) RESIDENCY DETAILS *(Please ensure correct spelling to avoid delay)*

Home Address			
Post Code	Home Phone No.	Mobile Phone No.	Here for Yrs
Current £ Value	Purchase £ Price	Discount £ <i>(If right to buy)</i>	Date Purchased <input type="text"/> <input type="text"/> <input type="text"/>
Detached <input type="checkbox"/> House	Semi-Det <input type="checkbox"/> House	Terraced <input type="checkbox"/> House	Flat <input type="checkbox"/> No. of Floors
No. of Bedrooms		Shop/Flat <input type="checkbox"/>	Give details of business usage overleaf.
Previous Address <i>(Give a Total of 3yrs History)</i>			
		Post Code	Here for Yrs
Previous Address <i>(Give a Total of 3yrs History)</i>			
		Post Code	Here for Yrs

(4) SECURITY DETAILS

Security Address <i>(if different from home address)</i>			
Post Code			
Current £ Value	Purchase £ Price	Discount £ <i>(If right to buy)</i>	Date Purchased <input type="text"/> <input type="text"/> <input type="text"/>
Detached <input type="checkbox"/> House	Semi-Det <input type="checkbox"/> House	Terraced <input type="checkbox"/> House	Flat <input type="checkbox"/> No. of Floors
No. of Bedrooms		Shop/Flat <input type="checkbox"/>	Give details of business usage overleaf.
Rental Income £ per month			

Has the security address ever been owned by the council?

YES NO

Is the security address of traditional construction?

YES NO

(If no give details of construction including name of builder overleaf)

(5) MORTGAGE DETAILS – HOME ADDRESS

First Mortgagee Name & Address		
		Account No:
Current Balance: £	Interest Only <input type="checkbox"/> Capital Repayment <input type="checkbox"/>	Date of Loan <input type="text"/> <input type="text"/> <input type="text"/>
Monthly Mortgage/ Payment £	Current Arrears £	Highest Arrears £ in last 12 Months
Give details of actual months missed and full written explanation for arrears overleaf.		
Previous Mortgagee Name & Address <i>(if less than 1 Year with current mortgagee)</i>		
		Account No:
Previous: £ Balance	Previous: £ Payment	Date started <input type="text"/> <input type="text"/> <input type="text"/>
Give details of any arrears in the last 12 months and written explanation overleaf.		

(6) MORTGAGE DETAILS – SECURITY ADDRESS

First Mortgagee Name & Address <i>(Only complete if different from home address)</i>		
		Account No:
Current Balance: £	Interest Only <input type="checkbox"/> Capital Repayment <input type="checkbox"/>	Date of Loan <input type="text"/> <input type="text"/> <input type="text"/>
Monthly Mortgage/ Payment £	Current Arrears £	Highest Arrears £ in last 12 Months
Give details of actual months missed and full written explanation for arrears overleaf.		
Previous Mortgagee Name & Address <i>(if less than 1 Year with current mortgagee)</i>		
		Account No:
Previous: £ Balance	Previous: £ Payment	Date started <input type="text"/> <input type="text"/> <input type="text"/>
Give details of any arrears in the last 12 months and written explanation overleaf.		

(7) OCCUPANCY DETAILS

Please provide names of occupants over 18 living at Security Address.

(8) CREDIT DETAILS

Lender	Original Date	Original Amount or Limit	Term	Current Balance	Monthly Payment	Tick if Settling?

Do you have any loans other than your first mortgage secured on the security address? YES NO

Are any of the above credit accounts more than 3 months in arrears? YES NO

Have you ever had a County Court Judgement or been Bankrupt? YES NO

If you have answered yes to any of the questions above please give full explanations overleaf providing dates and figures.

(9) EMPLOYMENT DETAILS (if self employed please also complete Accountants Details, section 10 below)

1st Applicant Employer or Business Name and Address	Occupation	Emp <input type="checkbox"/>
		Self-Emp <input type="checkbox"/>
	Employed For	Yrs
Phone No.	Gross Annual Income £	
Previous Employment Details (if less than 3 years at current employment)	Occupation	Emp <input type="checkbox"/>
		Self-Emp <input type="checkbox"/>
	Employed For	Yrs

2nd Applicant Employer or Business Name and Address	Occupation	Emp <input type="checkbox"/>
		Self-Emp <input type="checkbox"/>
	Employed For	Yrs
Phone No.	Gross Annual Income £	
Previous Employment Details (if less than 3 years at current employment)		Emp <input type="checkbox"/>
		Self-Emp <input type="checkbox"/>
	Employed For	Yrs

Details of any additional income (Please supply full details for each applicant)	
Gross Annual Income £	

(10) ACCOUNTANTS DETAILS

Accountants Name & Address (If Self Employed)	Two years accounts will be required. If not available please tick for self certification of income below
Phone No.	SELF CERTIFICATION Y <input type="checkbox"/> N <input type="checkbox"/>

(11) BANK DETAILS

Name & Address of your Bank	Account Number
Post Code	How long Bank Account held Yrs

(12) DECLARATION & SIGNATURES

I/we confirm that I/we have the consent of any third party whose details I/we may disclose to Complete FS for onward disclosure to lenders, to disclose such details and to authorise Complete FS Ltd and the parties referred to in the paragraph below to process such details for the purposes of assessing my/our application and administering and enforcing any subsequent loan which may be granted to me/us. I/we agree that Complete FS Ltd and any lender shall be entitled to use and process by any medium, the information about me/us which it may acquire during the lifetime of any loan ("the Data") for the following purposes:-

- (1) to provide the Data to and search the files of one or more credit reference or fraud prevention agencies whether before, or during the lifetime of any loan granted to me/us by the lender who will keep a record of such search, to confirm the Data, and for the purposes of credit assessment or account administration. I/we understand that the lender will record false or inaccurate information if this is given by me/us and fraud is suspected;
- (2) to disclose the Data to credit reference or fraud prevention agencies when requested by them for consideration of any future applications/proposals for finance and finance related services, motor, household, credit, life and other insurance and any insurance claims made by me/us or members of my/our household or for fraud prevention and/or tracing debtors (the agencies may disclose the Data to other organisations for these purposes);
- (3) to disclose the Data to any other company within the lender's group of companies and/or my/our mortgage broker and/or to any other third parties (e.g. debt counsellors and insurers) at any time for the purposes of assessing my/our application and administering and enforcing any subsequent loan whether during the course of my/our application or during the lifetime of any loan granted pursuant to such application;
- (4) to disclose the Data to any third party who replaces or who may replace my/our lender. The lender and other organisations, may use and search the records of credit reference or fraud prevention agencies to check my/our identity to prevent money laundering, unless I/we have furnished other satisfactory proof of identity.

Disclosure and use of your information

It is important that you READ THE INFORMATION ON PAGES 19 TO 26 OF YOUR BORROWER INFORMATION GUIDE this explains how your data will be used, Unless you tick the box below, both we and any other broker or lender we refer this application to may write to you offering other products which we or they feel may be of interest to you.

Borrowers Declaration
I/we do not wish to receive correspondence from you offering other products which you think may interest me/us.

I/we confirm the information given in this application is accurate and that you or any lender to whom you submit this application, may use and disclose my data as described in the Borrower Information Guide.

Signature: _____ Date: _____ Signature: _____ Date: _____

ADDITIONAL NOTES

SECTION 3 AND 4 If Security address is a shop with flat, please give details of type of business

SECTION 4 If Security address is of non standard construction (e.g. concrete) please give details below

SECTION 5 AND 6 If you have had Mortgage arrears on any Mortgage please give details of the months missed and an explanation as to why they occurred

SECTION 8 If you have had any County Court Judgements or been made bankrupt please give details of the dates and amounts and an explanation as to why they occurred

ANY OTHER NOTES