

Introducer Name	
FCA Number	
Tel Number	
Level of Service	Advised/Non-advised

Company Name	
Email Address	
Fax Number	
Postcode	

Type of Loan Standard Owner Occupied/Buy to Let/Let to Buy - delete as appropriate

**Applicant Details**

**Applicant 1**

**Applicant 2**

Title	Mr / Mrs / Miss / Other	
Surname		
Forename(s)		
Previous Titles		
Previous Names		
Date of Birth		
Marital Status		
Nationality		
Home Tel Number		
Work Tel Number		
No of Dependants & Age(s)	First Time Buyer	Yes / No

Title	Mr / Mrs / Miss / Other	
Surname		
Forename(s)		
Previous Titles		
Previous Names		
Date of Birth		
Marital Status		
Nationality		
Home Tel Number		
Work Tel Number		
No of Dependants & Age(s)	First Time Buyer	Yes / No

**Present Address**

Present Address	
Date From	
Occupancy Status	Owner / Tenant / LWP/Other
Rental paid, if renting	£
Previous Address (3 years history required)	
Date From / Date To	
Occupancy Status	Owner / Tenant / LWP

Present Address	
Date From	
Occupancy Status	Owner / Tenant / LWP/Other
Rental paid, if renting	£
Previous Address (3 years history required)	
Date From / Date To	
Occupancy Status	Owner / Tenant / LWP

**Current Lender on Security**

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**Loan Details**

Amount Required	£	Purchase / Remortgage	C&I / I.O.
Balance of Current Mortgage	£	Term of Mortgage (years)	
Current Monthly Payments	£	Purchase Price / Estimated Value	£
Is mortgage being redeemed?	Yes / No	Source of Deposit (Purchase)	
Sale price (if selling)?	£		
Purpose of Captial Raise (Remortgage)	Home Imp/ Cons/ Fees/ Prop Purch/ Other(pls specify)		£

**Property Details**

(if a purchase or BTL please provide the property address and postcode below)

Property Address							
Postcode							
Is the property	Freehold	Feudal	Leasehold	Remaining lease term (yrs)			
	House	Bungalow	Flat or Maisonette	Other?			
	Detached	Semi	Terrace	Standard / Non-standard construction			
No of Floors	No of Beds	Age of property		Ex-local authority		Yes / No	
Expected monthly rental income	£	Near commercial premises		Within M25		Yes / No	

**Employment Details****Applicant 1****Applicant 2**

	Employed / Self Employed
Company Name	
Occupation	
Nature of Business	
Time in Job (yrs & months)	
Probation period,if applicable	
Time in Previous Job	£
Basic Income	£
Overtime / Bonus	£
Other Income (please specify)	£
% Shareholding	
Regular Net Monthly Income	£
Do you have a bank account	Yes / No If yes, for how long
Bank account number	
Cheque guarantee card	Yes / No      Sort Code

	Employed / Self Employed
	£
	£
	£
	£
	£
	£
	Yes / No If yes, for how long
	Yes / No      Sort Code

**Declaration of all credit commitments**

Name of Lender	Credit Limit	Amt O/S	Monthly Payment	Being Redeemed
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No
	£	£	£	Yes / No

**Applicant 1****Applicant 2**

Details of any maintenance costs	£	per month
Have you ever been repossessed?		Yes / No
Any CCJs / Defaults?		Yes / No
Any Mortgage/Rent/Unsecured Arrears?		Yes / No
Have you ever been bankrupt or in an IVA?		Yes / No
Have you ever been in a DMP?		Yes / No

£	per month
	Yes / No
	Yes / No
	Yes / No
	Yes / No
	Yes / No

**If you have answered yes to any question above, please provide full details below - dates, reasons, amounts, when repaid**

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<b>Fees</b>	Fee Refund to Client	£
	Broker Fee	£
	Arrangement Fee	£

When payable?	Application/Completion
Added to Loan?	Yes / No

**Declaration-credit reference authority**

\* I/We agree that [name] and/or the lender may carry out a credit reference on me / us. \*I/We understand that the files of a licensed credit reference agency will be searched and that they will keep a record of the search(es). \*I/We understand that this information may be used by other lenders in assessing applications made by myself or other members of my household and for occasional debt tracing and fraud prevention. \*Delete as appropriate.

**Joint applicants - where one party is not present:** I confirm that I am acting for the absent applicant and in doing so I confirm that I have the authority to consent to a credit search being carried out on the absent applicant.

**Signatures**

Applicant 1 \_\_\_\_\_ Date \_\_\_\_\_ Applicant 2 \_\_\_\_\_ Date \_\_\_\_\_

To be completed by the Introducer / Broker / Intermediary

I confirm that my client has been made aware of the requirements of the above notice and that consent has been obtained for [name] and/or the lender to carry out credit search(es). I confirm that I have the consent of my client(s) for the purpose of processing this decision in principle and any other enquiries necessary as a result of the search(es).

**Signature**      Introducer \_\_\_\_\_ Date \_\_\_\_\_