

## Personal Asset and Liability Statement

Name

Where assets/liabilities are jointly held, please asterisk(\*)

### Private Dwelling

Address  Value  £

Lender

Account Number  Monthly Payment  £ Balance Outstanding  £

### Cash Resources

Bank/Building Society  Account Number  Amount  £

Bank/Building Society  Account Number  Amount  £

### Stocks and Shares (Quoted)

Company  Number of Shares  Value  £

Company  Number of Shares  Value  £

### Life Policies

Company  Policy Number  Surrender Value  £

Company  Policy Number  Surrender Value  £

### Other Income/Assets

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### Other Borrowing/Liabilities (Including Guarantees)

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(Please quote purposes, lender, term and repayments)

We hereby certify that this is a true and accurate record of our assets and liabilities.

Signature(s) (dd / mm / yy)

(dd / mm / yy)

1.  Date: / /

2.  Date: / /

If you own any investment properties please complete the schedule on the reverse of this form. Please ensure all properties owned are detailed.

#### FOR OFFICE USE ONLY

Total Assets (Excluding rent)  £

Total Liabilities  £



# Property Schedule

Address	Current Value	Outstanding Mortgage	Lender	Account Number	Monthly Mortgage Payment	Monthly Gross Rent