

DECISION IN PRINCIPLE INFORMATION FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY

ADVISING INTERMEDIARY DETAILS

Name

Company Name

FCA Number

Advice Fee

MORTGAGE DETAILS

Property value/Purchase Price
(If RTB use the Open Market Value) £

Mortgage Amount £

Purchase/Remortgage Purchase Remortgage

Purpose of the Mortgage? First Home
Home Mover
Second Home
Right To Buy
Purchase at Undervalue

Discounted Purchase Price
(If applicable) £

Estimated Monthly Rental
(BTL only) £

Is this an Ex Pat Application Yes No

BTL Occupation Type Single BTL unit HMO
Multi Freehold unit

REPAYMENT TYPE

Capital and Interest £

Interest only £

Term years months

Fee added to loan if successful Yes No

IF REMORTGAGE-PURPOSE OF REMORTGAGE

Debt Consolidation

Extend Lease Term on a Property

Home Improvements

No Additional Borrowing

Payment of School Fees

Release of Equity

Other Legal Purpose

What is size of loan £

Existing Balance £

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Vida Homeloans is a trading style of Belmont Green Finance Limited, registered in England and Wales no. 9837692. Registered office: 1 London Road, Staines-upon-Thames, Surrey TW18 4EX. Belmont Green Finance Limited is authorised and regulated by the Financial Conduct Authority. Financial Services Register Firm Reference Number 738741.

CUSTOMER DETAILS - Applicant one

Customer Type Ltd Co. Partnership LLP
Individual SPV

Title Mr Mrs Miss Ms

First Name

Middle Name

Surname

Company Name (BTL)

Company Reg. Number (BTL)

SIC Code (BTL)

Date Incorporated (BTL)

How many other names have you been known by in the last 6 years? 0 1 2 3

Sex Male Female

Marital Status Single Married Divorced
Civil Partnership Widowed
Living with Partner Separated

Date of Birth

Nationality

Residency Status EEA Citizen
Permanent Rights to Reside
Working Permit

Does your customer have Diplomatic Immunity? Yes No

Has your customer ever had any criminal convictions? Yes No

Further Details

Tax Status Non-taxpayer Basic rate taxpayer
Higher or Additional rate taxpayer

ADDRESS HISTORY

(A three year residential history is required)

ADDRESS (If company please state registered address)

House name

Number

Postcode

Residential status Owner Renting
Living with Friends/Family
Tenant-Private Tenant-Local Authority

Date from

PREVIOUS ADDRESS

House name

Number

Postcode

Residential status Owner Renting
Living with Friends/Family
Tenant-Private Tenant-Local Authority

Date from

PREVIOUS ADDRESS

House name

Number

Postcode

Residential status Owner Renting
Living with Friends/Family
Tenant-Private Tenant-Local Authority

Date from

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CUSTOMER DETAILS - Applicant two

Title Mr Mrs Miss Ms

First Name

Middle Name

Surname

How many other names have you been known by in the last 6 years? 0 1 2 3

Sex Male Female

Marital Status Single Married Divorced

Civil Partnership Widowed

Living with Partner Separated

Date of Birth

Relationship to 1st applicant

Nationality

Residency Status EEA Citizen

Permanent Rights to Reside

Working Permit

Does your customer have Diplomatic Immunity? Yes No

Has your customer ever had any criminal convictions? Yes No

Further Details

Tax Status Non-taxpayer Basic rate taxpayer

Higher or Additional rate taxpayer

ADDRESS HISTORY

(A three year residential history is required)

ADDRESS

House name

Number

Postcode

Residential status Owner Renting

Living with Friends/Family

Tenant-Private Tenant-Local Authority

Date from

PREVIOUS ADDRESS

House name

Number

Postcode

Residential status Owner Renting

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EMPLOYMENT DETAILS - Applicant one

Current Employment Details

If your customer's main income is from a company that they hold a 25% or greater shareholding in then please select Self Employed

A one year employment history is required

Employment Status

Employed Self-Employed Not Employed

Type of Employment

Permanent Contract

Start Date

Type of Self Employment

LLP Partnership Ltd Co. Sole Trader

Start Date

Occupation Status

(Management, Supervisor, Unskilled etc.)

Sector

(Accountancy, Education, Recruitment etc.)

Type of Not Employed

Unemployed Homemaker

Retired Full Time Carer

Full Time Education

Number of Previous

Employments 1 2 3

Second Job Details

Please only include a second job if your Customer has at least 12 months history within this sector.

Does your Customer currently have earnings from a second employment? Yes No

EMPLOYMENT DETAILS - Applicant two

Employment Status

Employed Self-Employed Not Employed

Type of Employment

Permanent Contract

Start Date

Type of Self Employment

LLP Partnership Ltd Co. Sole Trader

Start Date

Occupation Status

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INCOME DETAILS - Applicant one

Please ensure that the details entered match the Income and Expenditure Form.

We accept car allowance, housing allowance, shift allowance and London/large town allowance.

GROSS ANNUAL INCOME

Salary £

Commission £

Regular Bonus £

Non-Regular Bonus £

Overtime £

Pension £

Allowances £

Maintenance £

Dividends £

Investment Income/Rental Profit £

Second Job Income £

Benefits £

Total £

Expected Retirement Age Years

Does the loan term extend into your anticipated retirement age? Yes No

Pension Income £

State Pension Income £

Investment Income £

Rental Income from Unencumbered Property £

Rental Income from Mortgaged Property £

INCOME DETAILS - Applicant two

GROSS ANNUAL INCOME

Salary £

Commission £

Regular Bonus £

Non-Regular Bonus £

Overtime £

Pension £

Allowances £

Maintenance £

Dividends £

Investment Income/Rental Profit £

Second Job Income £

Benefits £

Total £

Expected Retirement Age Years

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Pension Income £

State Pension Income £

Investment Income £

Rental Income from Unencumbered Property £

Rental Income from Mortgaged Property £

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EXPENDITURE DETAILS - Applicant one

Number of Financial Dependants Under 18

Number of Financial Dependants Over 18

Ground rent and Service charges £

Personal Goods £

Council Tax £

Utility/Telephone Bills £

Clothing £

Insurances £

Maintenance/CCJ/Default or Debt Management Repayments £

Childcare/School/ University Fees £

Student Loans £

Household Goods £

Housekeeping (Food & Washing) £

Entertainment £

Travel £

Interest Only Repayment Strategies £

Monthly Savings Payments £

Is the customer aware of any future changes to income/expenditure Yes No

EXPENDITURE DETAILS - Applicant two

Number of Financial Dependants Under 18

Number of Financial Dependants Over 18

Ground rent and Service charges £

Personal Goods £

Council Tax £

Utility/Telephone Bills £

Clothing £

Insurances £

Maintenance/CCJ/Default or Debt Management Repayments £

Childcare/School/ University Fees £

Student Loans £

Household Goods £

Housekeeping (Food & Washing) £

Entertainment £

Travel £

Interest Only Repayment Strategies £

Monthly Savings Payments £

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MONTHLY EXPENDITURE - ON-GOING CREDIT COMMITMENTS - Applicant one

If both customers are jointly responsible for a Credit Commitment please ONLY input details under one applicant. If BTL mortgage, please input under Secured Loans. All other mortgages including further advance and second charge should be input as Existing Mortgages

MONTHLY CREDIT COMMITMENT OUTGOINGS

Credit Cards

Payment £

Balance £

Provider

Personal Loans

Payment £

Balance £

Lender/Provider

Secured Loans

Payment £

Balance £

Lender/Provider

Finance Agreements

Payment £

Balance £

Lender/Provider

Existing Mortgages

Payment £

Balance £

Lender

MONTHLY EXPENDITURE - ON-GOING CREDIT COMMITMENTS - Applicant two

MONTHLY CREDIT COMMITMENT OUTGOINGS

Credit Cards

Payment £

Balance £

Provider

Personal Loans

Payment £

Balance £

Lender/Provider

Secured Loans

Payment £

Balance £

Lender/Provider

Finance Agreements

Payment £

Balance £

Lender/Provider

Existing Mortgages

Payment £

Balance £

Lender

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DEBT CONSOLIDATION

Applicant one

Please select from the list below if any debts are being consolidated.

MONTHLY CREDIT COMMITMENT OUTGOINGS

Credit Cards

Payment £

Balance £

Provider

Personal Loans

Payment £

Balance £

Lender/Provider

Secured Loans

Payment £

Balance £

Lender/Provider

Finance Agreements

Payment £

Balance £

Lender/Provider

Existing Mortgages

Payment £

Balance £

Lender

DEBT CONSOLIDATION

Applicant two

Please select from the list below if any debts are being consolidated.

MONTHLY CREDIT COMMITMENT OUTGOINGS

Credit Cards

Payment £

Balance £

Provider

Personal Loans

Payment £

Balance £

Lender/Provider

Secured Loans

Payment £

Balance £

Lender/Provider

Finance Agreements

Payment £

Balance £

Lender/Provider

Existing Mortgages

Payment £

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Lender

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