

# Statement of Personal Net Worth



**SIGNATURE**  
PROPERTY FINANCE

Forenames:	Surname:
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## Monthly Income and Expenditure breakdown

Monthly income	£	Monthly Expenditure	£
Net Drawings/Salary		Mortgage/Rent	
Spouse/Partner's Net Salary		Life Assurance/Pension	
State Benefits (e.g. Child Benefit)		Utilities	
Investment Income		Council Tax Payments	
Other Regular Income		Other Expenditure	
<b>Total Monthly Income</b>		<b>Total Monthly Expenditure</b>	

## Other Personal Liabilities (taken solely in your name or jointly with others, but excluding any mortgages)

Name of Lender/Source of Finance	Type of loan (e.g. HP/leasing)	Balance outstanding	Monthly Repayment	Final Repayment Date (if applicable)
		£	£	
		£	£	
		£	£	
		£	£	
<b>Total</b>			£	

## Personal Guarantees - have you provided any other guarantee obligations (please provide details)

Who was the guarantee provided to?	Purpose of Guarantee	Amount
		£
		£
		£

**Personal Assets (please complete the information below)**

	Main residence	Other property	Other property	Other property
<b>Address</b>				
<b>Estimated Current Value</b>	£	£	£	£
<b>Mortgage Outstanding</b>	£	£	£	£
<b>Owned solely/jointly</b>				
<b>Is the property let?</b>				
<b>Lender(s)</b>				
<b>Term Remaining</b>	years	years	years	years
<b>Repayment Method</b>				
<b>Rental Income received</b>	N/A			

(Please provide details of any further properties owned)

**Other Personal Assets (excluding business assets)**

<b>Cash Deposits</b>	£	<b>Name of Bank/Building Society</b>	
<b>Equity Investments</b>	£	<b>Company Name</b>	
<b>Life Policy(s)</b>	£	<b>Company Name</b>	
<b>Other</b>	£	<b>Please specify</b>	

I/We confirm that the information given above is true and accurate to the best of our/my knowledge and belief.

Signed \_\_\_\_\_

Date \_\_\_\_\_