

(1) INTERMEDIARY DETAILS (customer facing)

Are you?	Directly Authorised <input type="checkbox"/>	Appointed Representative <input type="checkbox"/>	Commercial Broker <input type="checkbox"/>
Name	<input type="text"/>	Name of firm	<input type="text"/>
Email Address	<input type="text"/>	FCA registration number (if applicable)	<input type="text"/>
Telephone number <small>(inc. STD code)</small>	<input type="text"/>	Name of network	<input type="text"/>

(2) PERSONAL DETAILS

To be completed for all enquiries, if there are more than 2 directors, please complete under Additional Information

Applicant/Director 1

Title (Mr/Mrs/Miss/Ms/Dr/Other)

If specified 'Other' please state

First Name (in full)

Middles Names

Surname

Date of Birth

Nationality

Phone number

Email

Total eligible income £

Residential status

Current address (Inc Postcode)

Date moved in

Previous address history in last 3 years (inc.dates)

Applicant/Director 2

Title (Mr/Mrs/Miss/Ms/Dr/Other)

If specified 'Other' please state

First Name (in full)

Middles Names

Surname

Date of Birth

Nationality

Phone number

Email

Total eligible income £

Residential status

Current address (Inc Postcode)

Date moved in

Previous address history in last 3 years (inc.dates)

(3) LIMITED COMPANY DETAILS (only to be completed for a limited company)

Name of company	<input type="text"/>	Company registration number	<input type="text"/>
Number of directors	<input type="text"/>	Business start date (DD/MM/YY)	<input type="text"/> <input type="text"/> <input type="text"/>
Registered address	<input type="text"/>		
		Country of incorporation	<input type="text"/>

(4) CREDIT HISTORY

Have the applicant(s) had any adverse credit registered in the last 6 years?

Yes

No

If yes, please provide additional details

Application type (Regulated Mortgage Contracts available to individuals only)

Personal

Limited company

Is this application a Regulated Mortgage Contract? Yes No

Level of advice

Advised

Non-advised

(Regulated Mortgage Contracts must always be advised)

Does your customer wish to add any of the following fees to the loan (they should make a positive choice to do this)?

Telegraphic transfer fee

Yes

No

Facility fee

Yes

No

Assessment fee

Yes

No

Are you charging the applicant(s) a broker fee? Yes No

If yes, how much £

When is this payable?

Is this fee refundable? Yes No

If yes, how much is refundable? £

When is this refundable?

(5) LOAN INFORMATION

Type of Security

First charge

Second charge

If a second charge, what is the current first charge balance £

Yes

No

N/A

Is, or will, the property be let?

Does any applicant or an "immediate family member" live in or intend to live in the property?

Is the loan wholly or predominantly for the purposes of a business carried on, or intended to be carried on, by all of the applicants?'

Has any applicant or "immediate family member" ever lived in the property or did any applicant inherit it?

Do any of the applicants currently own buy to lets other than the property or any additional security?

If yes, total number of Buy to Let mortgaged properties owned by the applicants

If there is an additional security, do any applicants or an "immediate family member" live in or intend to live in the additional security?

If there is an additional security, has any applicant or an "immediate family member" ever lived in the additional security or did any applicant inherit it?

Is, or will any additional security be let?

(6) LOAN REQUIREMENTS

Scheme Standard bridging Light refurbishment Heavy refurbishment

Reason for loan

If Light or Heavy refurbishment give details of works to be carried out

Repayment type
(Regulated Mortgage Contracts must be retained interest)

Monthly payments Retained interest

Loan type Purchase Refinance

Total purchase price/estimated value £ Total open market value £

If purchase price is less than the open market value, please explain the reason

Total advance required (exclusive of fees/retained interest payments) £

Term in months (12 months max for Regulated Mortgage Contracts)

Will any additional security be available? Yes No If yes, what is the available equity £

Type of conveyancing Joint representation
Where a conveyancer acts for both the lender and borrower, only limited to a few lenders on panel Separate representation
Where a conveyancer acts for the lender and a separate conveyancer acts for the borrower

Please provide me with a conveyancing quote Yes No Complete Conveyancing uses a panel of solicitors with a bridging background, we are happy to provide you with a quote

(7) EXIT STRATEGY - PLEASE TICK ALL THAT APPLY

Sale Refinance Maturity of pension plan Maturity of savings plan Other

Please provide full details

(8) SECURITY DETAILS

Current address (Inc Postcode)

Current mortgage debt £ Current value £

Type (e.g. house, terraced house etc) Property's current use

Number of storeys (flats only) Floor number (flats only) Number of bedrooms

Tenure Remaining term of lease (where applicable) Multi-Unit Yes No

Number of Units Is the property of standard construction Yes No

Bridging

Decision in Principle (DIP)

(9) ADDITIONAL SECURITY DETAILS (complete if additional security is being taken)

Address (Inc Postcode)

Current mortgage debt £

Current value £

Type (e.g. house, terraced house etc)

Property's current use

Number of storeys (flats only)

Floor number (flats only)

Number of bedrooms

Tenure

Remaining term of lease (where applicable)

Multi-Unit Yes No

Number of Units

Is the property of standard construction Yes No

(10) ADDITIONAL NOTES

Please give any more information surrounding your circumstances that will help us with this enquiry.

Question

Details